**INTEREST RATES MARKET NOTICE**

**Date: 27 July 2015**

**Subject:** New Financial Instrument Listing

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC060”)***

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The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 27 July 2015**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER FLOATING RATE NOTE**

**Bond Code** BTC060

**Nominal Issued** R 170,000,000.00

**Issue Price** 100 %

**Coupon** 6.950% (3 Month JIBAR as at 27 Jul 2015 of 6.300% plus 65 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 25 January 2016

**Books Close** 19 October,19 January

**Interest Payment Date(s)** 25 October, 25 January

**Last Day to Register** By 17:00 on18 October, 18 January

**Issue Date** 27 July 2015

**Date Convention** Following

**Interest Commencement Date** 27 July 2015

**First Interest Payment Date** 25 October 2015

**ISIN No.** ZAG000128349

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BTC060%20Pricing%20Supplement%2027.07.2015.pdf](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BTC060%20Pricing%20Supplement%2027.07.2015.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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